

# Credentials-M&A



# M & A

## GREENFUEL ENERGY SOLUTIONS PVT. LTD



Advisory - JV structuring

## VEEBA FOOD SERVICES PVT. LTD.



M&A structuring

## BIRKENSTOCK INDIA PRIVATE LIMITED



M&A structuring,

## CE CAPITAL



Deal advisory

## BAKER HUGHES OILFIELD SERVICES



Fund Raising advisory

## GSA TECH PACK PRIVATE LIMITE



Deal advisory

## TRAILER PARK GROUP, LLC



Acquisition structuring

## CHEMIE-TECH PROJECTS LIMITE



Group restructuring

## GAJA CAPITAL



Deal Advisory

## GLOBAL VECTRA HELICORP LTD.



Strategic Funding advisory

## CLOUD PENCILS PRIVATE LIMITE



RBI related services and Share Transfer

## JSS MEDICAL RESEARCH INDIA PRIVATE LIMITED



Cash Repatriation advisory

# M & A

## SES ENERGY SERVICES INDIA PRIVATE LIMITED



Funding infusion

## KREUZ SUBSEA INDIA PRIVATE LIMITED



Fund Raising advisory

## KELLOGG BROWN & ROOT ENGINEERING & CONSTRUCTION



Advisory on funding of Indian subsidiary

## ZEPH TECHNOLOGIES PRIVATE LIMITED



Funding advisory

## KAMA AYURVEDA PRIVATE LIMITED



Deal advisory - ODI

## LEMON TREE HOTELS



M&A and restructuring advisory

## OYO ROOMS



Structuring Advisory

## SADBHAV ENGINEERING LIMITED



Acquisition Advisory Services

## SAAS FOCUS



Transaction Structuring

## PRITECH CHINA



JV documentation

## IDBI CAPITAL



Acquisition advisory

## BANKTECH GROUP PTY LTD.



Group restructuring advisory,

# M & A

## PANACHE RESORTS PVT. LTD.



Transaction structuring

## GOGO BUS



Restructuring advisory

## EVALUESERVE



Restructuring advisory

## STEAG ENERGY SERVICES PRIVATE LIMITED



Cash Repatriation Advisory

## RLG REVERSE LOGISTICS INDIA PRIVATE LIMITED



Capital Restructuring Advisory

## ANAND NVH PRODUCTS



ODI Compliances

## YES MADAM



Funding Advisory

## TRINA SOLAR



Advisory in relation to CCDS

## MCDERMOTT



Cash Optimization Strategy

## VIRTUAAL INFRAPOWER PRIVATE LIMITED



ECB Advisory

## MODIPON LIMITED



Restructuring and Funding Optimization Advisory

## IVALUE INFOSOLUTIONS



Structured Debt Financing

# M & A

## OREKTIC SOLUTIONS LLP



Start-up DPIIT Assistance

## TRINASOLAR



Business and Tax Restructuring Advisory,  
Share Transfer, EPC Contract Advisory

## CROCS



BIS Support

## BITZER INDIA PVT. LTD.



Incorporation & Legal Services

## BHUWALKA CASTINGS & FORGING PVT. LTD.



Tax & Regulatory advisory

## HAMERA



Preparation of SOP

## GGG INFORMATION SERVICES



Transaction Advisory Services

## OMAN INSURANCE COMPANY



Transfer of shares

## DR. LAL PATH LABS



Structure Note on acquisition of business

## GANDHAR OIL REFINERY INDIA LIMITED



Demerger/ Business Separation

## PRISTINE LOGISTICS & INFRAPROJECTS LIMITED



Acquisition of a listed stressed asset

## MCUBE FINANCIAL



Fund relocation advisory

# M & A

## SAMHI HOTELS LIMITED



Holding company restructuring

## COREEDGE INDIA PRIVATE LIMITED



Holding company restructuring

## ETO MOTORS PVT LTD



Holding company restructuring

## SUNSTONE EDUVERSITY



Acquisition advisory

## THB (INDIA)



Equity compensation structuring

## WITLINGER



Transfer Pricing Documentation

## WALTER GROUP



India Entry Strategy

## AUJAS



Transaction Structuring- Promoter Shareholding Rationalization

## ENFOLDz



India Entry Strategy

## CYCLOTRON



Advisory Services

## EGIS INDIA



RBI related services

# M & A

## GET



Acquisition Advisory

## KEDAARA CAPITALS



Succession plan

## GLOBUS SPIRITS



Restructuring Advisory

## ALMANSOORI



Advisory services

## MYMONEYMANTRA



Transaction restructuring

## AMP MOTOTRS PVT. LTD.



ODI Advisory

## EQSTRA



Share Subscription & JV Agreement

## NURTURING GREEN



Balance Sheet Restructuring

## NGENIOUS SOLUTIONS.



Profitability & Taxation Analysis

## CEB GLOBALS



Certification and Filing Work

## JSS GROUP



Write-off opinion

## KHIMJI JEWELLERS PVT. LTD.



Trademark Litigations,  
Business Model Advisory

# M & A

## STATUS MARK FINVEST LIMITED

**STATUS MARK FINVEST LIMITED**

Assistance in relation to Share Subscription & Shareholder Agreement (SSHA)

## CEC GROUP



Transaction Structuring

## RLG REVERSE LOGISTICS INDIA PVT. LTD.



Management Support Services, Transfer Pricing & RBI Compliance related advisory

## AUROMATRIX HOTELS PVT. LTD.



Sell-side transaction advisory

## MARION BIOTECH PVT. LTD.



Buy-side transaction structuring and implementation support

## AVERDA



Buy-Side Advisory, FEMA related Advisory services

## POLYPLEX CORPORATION LTD.



Strategic Tax Advisory Services

## RADIANCE RENEWABLES PVT. LTD.



Buy Side Advisory

## HORIZON INTERNATIONAL LTD.



APR/ Conversion/ Transfer

## ENCORE CAPITAL



Acquisition Advisory

## SANCHETI PACKAGING



Transaction Structuring and Compliance

## MODIPON



Drafting of Gift Deed

# M & A

## FIITJEE



Acquisition and Restructuring advisory

## KRISUMI CORPORATION PRIVATE LIMITED



Advisory on various matters

## OREKTIC SOLUTIONS LLP



Start-up DPIIT assistance

## TRINASOLAR



Restructuring advisory, Share Transfer, EPC Contract advisory

## ABBIE IT MART PRIVATE LIMITED



IGS advisory services, TP compliance

## CONFLUENT MÉDICAL TECHNOLOGIES India Pvt Ltd



ECB Advisory

## ANKURA CONSULTING INDIA PVT. LTD.



Fund Repatriation Advisory, ESOP advisory

## J&F PROJECTS INDIA



Acquisition advisory

## RST MINING



Restructuring Advisory, Settlement of funds by ODI

## OASIS GROUP



JV Structuring Advisory

## DAWNSUN LLP



Restructuring advisory

## GIAN LIFE CARE LIMITED



Sell-side advisory

# M & A

## RAHEJA DEVELOPERS



Advice on litigation on direct tax matters

## MAHINDRA GROUP



Advice on accounting & taxation of residential projects

## ADVANCE INDIA



Various transaction advisory

## REACH PROMOTERS



Fund Raising and Cash Optimization Advisory

## SNVA Ventures Pvt. Ltd.



Consolidation of group structure

## DEMANDBASE INC.



ESOP advisory

## MARKETOPPER SECURITIES PRIVATE LIMITED



Share transfer

## NEWS 24, BAG GROUP



Merger of group entities

## WEATHERFORD INTERNATIONAL



Fund Raising Advisory

## STAYWELL HOSPITALITY MANAGEMENT Pvt Ltd.



ECB Funding Advisory

## FIRST EAGLE RE FUND



Due diligence on Mumbai based RE project

## DLF GROUP



Various transaction advisory

# M & A

## BPTP



Various transaction advisory

## M3M



Various transaction advisory

## OMAXE



Various transaction advisory

## HDFC GRIHA



Various transaction advisory

## ANSAL API



Various transaction advisory

## GRERA DEVELOPERS



Various transaction advisory

## KriSumi Corporation Private Limited



TP for a proposed new agreement

## BELGRAVIA



Various transaction advisory

## Expertrons Technologies Private Limited



Transaction advisory

## PIONEER URBAN



Various transaction advisory

## VATIKA



Various transaction advisory

## ELDECO



Various transaction advisory

# M & A

## LEA Associates South Asia Private Limited



Restructuring

## BAG Group

BAGGROUP

Merger of Group Entities

## Sekhmet Technologies Private Limited

SEKHMET TECHNOLOGIES PRIVATE LIMITED

Management Pool Structuring and support services

## Olilo Technologies



Transaction Advisory

## Roswalt Realty Private Limited



Tax and regulatory structuring advisory

## Sikkim Government - Teesta Urja Limited



Transaction Advisory

## The Qualitest Group

QUALITEST

Post merger compliances

## Hactcom Agro Private Limited

HACTCOM AGRO PRIVATE LIMITED

Transaction advisory

## Artsana



Transaction Advisory

## Collateral Medical Pvt Ltd



B2C business shift and implementation assistance

## Muktinath Darshan Pvt. Ltd.



Transaction advisory

## Soma Tollways Private Limited



Rendering advisory services

# M & A

## Futureworks Studios Private Limited



ESOP advisory and valuation

## Cygnus Medicare Private Limited



Advisory services

## Dainik Bhaskar Group



Research assignment (Mayank Arora)

## Datascience LLC



Attracting foreign investors into company

## Barque Hotels Private Limited

BARQUE HOTELS PRIVATE LIMITED

Assistance in scrutiny assessment

## Argon Hotels Private Limited

ARGON HOTELS PRIVATE LIMITED

Assistance in scrutiny assessment

## Unizportal Group



Transaction structuring

## Bigstep Technologies Private Limited



Transaction Management Services

## Bigstep Technologies Private Limited



Acquisition advisory and support services

## Punjab Chemicals and Crop Protection Limited



Insolvency acquisition support services

## TKIL Industries Private Limited

TKIL Industries Pvt. Ltd.

Tax Advisory Services

## MT Autocraft



Implementation services

# M & A

## Anand Motor Products Private Limited



Loan documentation

## VIRTUAAL INFRAPOWER PRIVATE LIMITED



ECB Advisory

## THB (INDIA)



Equity compensation structuring

## ZEN LEADS Inc



ESOP Valuation

## Qatar Lubricants Company



Valuation services pertaining to liquidation

## DataScience Middle East FZCO



Valuation Service

## Mercury Capital Advisors India Pvt Ltd



Liquidation Assistance

## Epack Prefab Technologies Limited



Valuation Service

## ASICS India Private LIMITED



Advisory Services

## Frammer AI Private Limited



Valuation Assistance

## Rajas Aerosports and Adventures Private Limited



Valuation Service

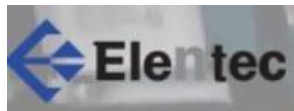
## Kfin Technologies Limited



IP Valuation

# M & A

## Elerntec India



Advisory Services

## Purvanchal Projects Private Limited



Advisory Services

## Baker Hughes



Valuation Service

## Church and Dwight International Operations, LLC



Restructuring Service

## AMP Motors



OFCD (Extension of Moratorium)

## Michael Aram



Cash Repatriation and Share transfer

## B.A.G. Films



Advisory Services

## Sander GeoPhysics India Private Limited



Advisory Services

## Bombay Sports Company



Valuation and Structuring advisory

## Pepperfry Limited



Transaction advisory

## Dairy Classic Ice Creams Private Limited



Valuation Services

## URBN Outfitters



Valuation Services

# M & A

## Bacca Bucci Fashion Pvt Ltd



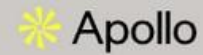
Legal Support

## Digi Accel Learning private Limited



Valuation Services

## Apollo io



ESOP Valuation

## Jyoti Plastic Works Private Limited



Independent Valuation Exercise

## White Turtle Studios LLP



Cash Repatriation and Valuation

## Brikenstock India Private Limited



Tax Advisory

## GSA Tech Park Private Limited



Voluntary Liquidation

## Rampur Fertilisers



Advisory Services

## Dalgona technologies Pte. Ltd.(CoffeeMug)



IP Valuation and TP Benchmarking assistance

## Utopus Vestas restructuring



Advisory Services

## ICL Systems India



Liquidation Advisory and Implementation

## Highradius



ESOP Valuation

# M & A

## Artha Bharat Investment Managers IFSC LLP



Tax Advisory Services

## Trillerverz Private Limited



Professional Compounding for Delay in AGM

## Basilic Fly Studio Limited



Transaction advisory and implementation

## Multitex Filtration Engineers



Valuation services

## TVS Motor Company Limited



Valuation services for ODI in Sundaram Holdings

## Zyngo Ev Mobility Private limited



Assistance in advisory services

## Incred Alternative Investments Pvt Ltd. (ISOF 1)



Valuation assistance

## Applied research works (Cozeva)



Valuation assistance

## RLG Systems India Private Limited



Assistance in conversion of loan to equity

## Damyaa (PJ) Foods Private Limited



Assistance in fund raising & IM Preparation

## Sundaram - Clayton DCD Limited



Valuation assistance

## Computer Age Management Systems



IP Valuation

# M & A

Atlan Pte Ltd.



Scope of Work  
Valuation Assistance

Sandhar Ascast Private Limited



Scope of Work  
Valuation Assistance

Zimmer India Private Limited



Scope of Work  
Compliance Assessment

Tata Steel International (India) Limited



Scope of Work  
Capital Reduction

Dream Road Technologies



Scope of Work  
Valuation Services

Adobe Properties Private Limited



Scope of Work  
Loan documentation

Trenchless Engineering Services Private Limited



Scope of Work  
Independent Valuation exercise

Ecoppia Scientific LLP



Scope of Work  
Valuation Services for transfer of shares



## Our Offices

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